



SAGE Private Wealth Group Promotes COO Andy Zimmer to Partner



Oakbrook Terrace, Illinois (February 11, 2020) – [SAGE Private Wealth Group](#), an independent wealth management firm, today announced the promotion of Andy Zimmer to Partner. Andy’s primary responsibilities with SAGE include business operations, supervision, risk management, recruiting and hiring. He is also a member of the firm’s Investment Committee and Leadership Teams.

“Andy’s unparalleled commitment to our vision and his energetic and tireless nature have contributed tremendously to building our firm’s culture of Honesty, Integrity, Accountability and the Pursuit of Excellence. As COO and Partner with SAGE, Andy will continue to lead our operations with an even greater focus on the tremendous evolution and opportunity that is taking place in our industry. Further, his work will include the risk management strategy for our clients as well as for the firm,” said Khaled Taha, Managing Partner and CEO of SAGE.

Mr. Zimmer, joined SAGE in 2016 as Chief Operating Officer. He has more than 20 years’ experience as a financial-services professional and has led world-class financial services teams and organizations in the areas of Wealth Management, Investment Management and Investment Research.

“I’m proud to be a part of such an extraordinary team and with a forward-thinking company that supports and encourages excellence. My passion for my work and for bettering the lives of our clients, our firm and of our team members is what excites me most.”

Mr. Zimmer earned a Bachelor’s degree from the University of New Mexico where he graduated magna cum laude.

[SAGE Private Wealth Group](#) is a wealth management firm focused comprehensive financial life planning, investment management and client services. Since 2011, they serve families, business owners and entrepreneurs, corporate executives, nonprofits, professional athletes and those in the entertainment industry. The company’s website www.SAGEprivatewealth.com contains more information.